

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended	31st December, 2014
2 ISIN :	INE-397C01018
3 Face Value :	Rs.10/- Per Share
4 Name of the Company	M/S SHREE SECURITIES LIMITED
5 Registered office Address	3, SYNAGOUGE ST, 3RD FLOOR, R.N.18G, KOL-1
6 Correspondence Address	SAME AS ABOVE
7 Telephone & Fax Nos.	TEL.NO. +91 33 2231 3366
8 E-Mail Address	ssl_1994@yahoo.co.in info@shresecindia.com
9 Names of the Stock Exchanges where the company's securities are listed :	01) The Calcutta Stock Exch.Ltd. 02) The Jaipur Stock Exchange Ltd.

		Number of shares	% of Total issued capital
10 Issued Capital		79800000	
11 Listed Capital (Exch.-Wise)	The Calcutta Stock Exch.Ltd.	79800000	100.00
(as per company records)	The Jaipur Stock Exchange Ltd.	79800000	100.00
12 Held in dematerialised form in CDSL		582158	0.73
13 Held in dematerialised form in NSDL		79089142	99.11
14 Physical		129700	0.16
15 Total No.of Shares (12+13+14)		79801000	100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :		NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other



18 Register of Members is update (Yes/No)
if not,updated-up to which date

YES

19 Reference of previous quarter will regards to excess dematerialized shares, if any,

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

22 Name, Telephone & Fax No. of
Compliance officer of the Company

Mr.Rajendra Kumar Mohanty 3, SYNAGOUGE ST, 3RD FLOOR, R.N.18G, KOL-700001 Tel.No.2231-3366

23 Name, Address, Tel. & Fax No.,Registration no.
of the Auditor

M/s Pramod Agarwal & Co. Company Secretaries Bagri Market,71,Canning Street,4th Floor, Room No.C-459, Kolkata-700001 Mobile No.9830107160 FCS 5895 C.P.4193
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24 Appointment of common agency for
share registry work, if yes (name &
address)

M/s Niche Technologies Pvt.Ltd. D-511, Bagree Market 71, B.R.B.Basu Road Kolkata-700 001

25 Any other detail that the auditor may like to
provide (e.g.BIFR company, delisting from
Stock Exchange, company changed its
name etc.)

THE COMPANY HAS APPLIED FOR LISTING WITH BSE LTD UNDER DIRECT LISTING SCHEME.

PLACE: KOLKATA
DATE: 09.01.2015



For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS.Pramod Agarwal
(Proprietor)