

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SHREE SECURITIES LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 30/06/2012

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	79800000		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	3	352700	352700	0.442	0.442	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	24100700	24100700	30.201	30.201	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	5	24453400	24453400	30.643	30.643	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	5	24453400	24453400	30.643	30.643	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	206	50898309	50819109	63.782	63.782	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Up to Rs.1 Lakh	391	731207	697007	0.916	0.916	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	60	3713584	3672284	4.654	4.654	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	2	3500	3500	0.004	0.004	NA	NA
	Sub-Total (B)(2)	659	55346600	55216900	69.357	69.357	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	659	55346600	55216900	69.357	69.357	NA	NA
	TOTAL (A)+(B)	664	79800000	79670300	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	664	79800000	79670300	100.000	100.000	Nil	Nil

SME SECURITIES LTD.

(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category (Promoter & Promoter Group) As on 30/06/2012

Sl. No. Name of the shareholder	Details of Shares Held		Encumbered shares(i)		Details of warrants			Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	(ii)	(iii)	(iv)	(v)	(vi)=(iv)/(iii)*100	(vii)=(v)/(iii)*100	(viii)	(ix)	(x)	
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	Number of Total Warrants held	As a % of grand total (A)+(B)+(C)	Number of convertible securities held	Number of convertible securities of the same class	Number of convertible securities of the same class	% of diluted share capital	
1. PABER TREXIM PRIVATE LIMITED	7037200	8.819	0	0	0.000	0	0	0.000	0	8.819
2. MEGASHREE CREDIT PRIVATE LIMITED	17653500	21.383	0	0	0.000	0	0	0.000	0	21.383
3. BASANT KUMAR SHARMA	100	0.000	0	0	0.000	0	0	0.000	0	0.000
4. MANIK CHAND PUCALIA	352500	0.442	0	0	0.000	0	0	0.000	0	0.442
5. SUBHASH CHANDRA DADHICH	100	0.000	0	0	0.000	0	0	0.000	0	0.000
TOTAL	24453400	30.643	0	0	0.000	0	0	0.000	0	30.643

SHREE SECURITIES LTD.

(11)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category (A)(B)(C) and holding more than 1.000%(1) of the total number of shares as on 30/06/2012

Sl. No(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible securities held	Convertible Securities %w.r.t. Total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total convertible securities			
1. BESTLUCK TREXIM PVT LTD	2023600	2.536	0	0.000	0	0.000	2.536
2. Bliss DEALCOMM PVT LTD	214200	1.021	0	0.000	0	0.000	1.021
3. CAMEX IMPEX PVT LTD	2000000	2.506	0	0.000	0	0.000	2.506
4. CREATIVE COMMDEAL PVT. LTD.	275100	1.097	0	0.000	0	0.000	1.097
5. DRANUS COMMDEAL PVT LTD	2110900	2.645	0	0.000	0	0.000	2.645
6. EMPIRE VANIJYA PVT LTD	2255500	2.757	0	0.000	0	0.000	2.757
7. FORTUNE TRADE AND VYAPAR PRIVATE LIMITE	819700	1.027	0	0.000	0	0.000	1.027
8. GARNET SUPPLIERS PRIVATE LIMITED	1480200	1.855	0	0.000	0	0.000	1.855
9. GOLDEN ERA MERCHANTS PVT LTD	1092300	1.370	0	0.000	0	0.000	1.370
10. IMPRESSION DEALCOM PVT LTD	1824400	2.286	0	0.000	0	0.000	2.286
11. KENY COMMDEAL PVT LTD	2372000	2.970	0	0.000	0	0.000	2.970
12. LASER VANIJYA PVT LTD	928000	1.163	0	0.000	0	0.000	1.163
13. LOGAN IMPEX PVT LTD	841750	1.053	0	0.000	0	0.000	1.053
14. NORTHSTAR DEALCOMM PRIVATE LIMITED	853150	1.068	0	0.000	0	0.000	1.068
15. QUADRA SUPPLIERS PVT LTD	859000	1.076	0	0.000	0	0.000	1.076
16. SUNVOJIT IMPEX PVT LTD	1470000	1.842	0	0.000	0	0.000	1.842
17. TARGET COMMDEAL PVT LTD	1900500	2.431	0	0.000	0	0.000	2.431
18. UPPER COMMDEAL PRIVATE LIMITED	2100000	2.632	0	0.000	0	0.000	2.632
TOTAL	26602710	33.337	Nil	Nil	Nil	Nil	33.337



SHREE SECURITIES LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category (PUBLIC) and holding more than 5.000(%) of the total number of shares of the company as on 30/06/2012

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Sl. No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants Number As a % of total Warrants number held	Details of convertible securities held	Convertible Securities (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares
1.	NIL	NIL	NIL	NIL	NIL	NIL

SHREE SECURITIES LTD.

(1143) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2012

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Sri. NAME	Category of Shareholders (Promoter-Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL



SHREE SECURITIES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITARY HELD DRs.

Srl. Type of Outstanding DR (ADRs, SDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares i.e. Grand total(A)+B+C (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	Nil

SHREE SECURITIES LTD.

(11)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY - (DRs) WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Sri. Name of the DR Holder	Type of - outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of Total number of shares in Grand total (A+B+C) indicated in statement at para (11)(a) above
1. Nil	Nil	Nil	NIL
2. Nil	Nil	Nil	NIL
TOTAL Nil	Nil	Nil	NIL

