

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended	31st March, 2014
2 ISIN :	INE-397C01018
3 Face Value :	Rs.10/- Per Share
4 Name of the Company	M/S SHREE SECURITIES LIMITED
5 Registered office Address	3, SYNAGOUGE ST, 3RD FLOOR, R.N.18G, KOL-1
6 Correspondence Address	SAME AS ABOVE
7 Telephone & Fax Nos.	TEL.NO.2231-3366
8 E-Mail Address	
9 Names of the Stock Exchanges where the company's securities are listed :	01) The Calcutta Stock Exch.Ltd. 02) The Jaipur Stock Exchange Ltd.

		Number of shares	% of Total issued capital
10 Issued Capital		79800000	
11 Listed Capital (Exch.-Wise)	The Calcutta Stock Exch.Ltd.	79800000	100.00
(as per company records)	The Jaipur Stock Exchange Ltd.	79800000	100.00
12 Held in dematerialised form in CDSL		581158	0.73
13 Held in dematerialised form in NSDL		79089142	99.11
14 Physical		129700	0.16
15 Total No.of Shares (12+13+14)		79800000	100
16 Reasons for difference if any, between (10 & 11). (10 & 15). (11 & 15) :		NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, ~~Signature any other~~



- 18 Register of Members is update (Yes/No)
if not,updated-up to which date YES
- 19 Reference of previous quarter will regards to excess
dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point
no.19 above in the current quarter ? If not, reason why ? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of
Compliance officer of the Company Mr.Rajendra Kumar Mohanty
3, SYNAGOUGE ST, 3RD FLOOR,
R.N.18G, KOL-700001
Tel.No.2231-3366
- 23 Name, Address, Tel. & Fax No.,Registration no.
of the Auditor M/s Pramod Agarwal & Co.
Company Secretaries
Bagri Market,71,Canning Street,4th Floor,
Room No.C-459, Kolkata-700001
Mobile No.9830107160
FCS 5895 C.P.4193
- 24 Appointment of common agency for
share registry work, if yes (name &
address) M/s Niche Technologies Pvt.Ltd.
D-511, Bagree Market
71, B.R.B.Basu Road
Kolkata-700 001
- 25 Any other detail that the auditor may like to
provide (e.g.BIFR company, delisting from
Stock Exchange, company changed its
name etc.) NIL

PLACE: KOLKATA

DATE:10.04.2014

For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS.Pramod Agarwal
(Proprietor)