

Statement of Changes in Equity for the period ended 31st December, 2017

(Rs. In Lakhs)

| A. Equity Share Capital | 31.12.2017 | 31.03.2017 |
|--|-------------------|-------------------|
| Balance at the beginning of the reporting period | 0.000 | 0.000 |
| Changes in equity share capital during the year | 0.000 | 0.000 |
| Balance at the end of the reporting period | 0.000 | 0.000 |

(Rs. In Lakhs)

| B. Other Equity | 31.12.2017 | | | 31.03.2017 | | |
|--|----------------------|-----------------|-------------------|----------------------|-----------------|-------------------|
| | Amalgamation Reserve | Special Reserve | Profit & Loss A/c | Amalgamation Reserve | Special Reserve | Profit & Loss A/c |
| Balance at the beginning of the reporting period | 1611.343 | 5.359 | (37.508) | 1611.343 | 4.109 | (40.971) |
| Changes in accounting policy or prior period errors | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Restated balance at the beginning of the reporting period | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Total comprehensive | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Income for the year | 0.000 | 0.000 | 41.412 | 0.000 | 0.000 | 6.251 |
| Transfer to retained earnings | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Any other change (to be specified) Created During the year | 0.000 | 0.000 | 0.000 | 0.000 | 1.250 | (1.250) |
| Any other change (to be specified) Provision for Standard Assets | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | (1.538) |
| Balance at the end of the reporting period | 1611.343 | 5.359 | 3.904 | 1611.343 | 5.359 | (37.508) |
| Total Other Equity | 1620.606 | | | 1579.194 | | |

| Investors Complaint | As at 31/12/2017 |
|--|-------------------------|
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | NIL |
| Disposed off during the quarter | NIL |
| Remaining unresolved at the end of the quarter | NIL |

Reconciliation on standalone Financial Result to those reported under previous Generally Accepted Accounting Principal (GAAP) is summaries as follows:-

(Rs. In Lakhs)

| Particulars | For 31/12/2016 |
|--|-----------------------|
| 1. Profit after tax reported under previous GAAP Adjustments on account of | 22.320 |
| 2. Other comprehensive income (Net of Tax) | - |
| 3. Total Comprehensive Income as per IND AS | 22.320 |

Notes:

1. The above unaudited standalone Financial Results after review of the Audit Committee were approved by the Board of Directors at its meeting held on 13th February, 2018. The Statutory Auditors of the Company have carried out a "Limited Review" of the Financial Results for the Quarter and Nine Months ended in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. There are no qualifications in the audit report.

2. No Investors complaint remains pending at the quarter ended on 31st December, 2017.

3. The figures for the corresponding previous period have been regrouped/rearranged wherever necessary, to confirm to Current Year's classification.

4. Provision for Deferred Tax Liability, if any will be considered at year end.

5. Company has only one segment & hence no separate segment result has been given.

6. Pursuant to the enactment of the Companies Act 2013 (the 'Act'), the Company has, effective 1st April, 2014, reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of Schedule II to the Act. The consequential impact (after considering the transition provision specified in Schedule II) on the depreciation charged and on the results for the quarter is not material.

7. Transition to Indian Accounting Standards (Ind-AS) :

The Company's financial results for the quarter and Nine Months ended December 31, 2017 are in accordance with Ind-AS notified by MCA under the Companies (Indian Accounting Standards) Rules, 2015. Ind-AS compliant comparative figures of corresponding quarter and Nine Months ended have been reviewed by the Statutory Auditors of the Company. However, the Management has exercised due diligence to ensure that the financial results provide true and fair view of the Company's affairs.



By order of the Board
For SHREE SECURITIES LIMITED

Bhasm

Basant Kumar Sharma

(Managing Director)

DIN :: 00084604

Place : Kolkata

Date : 13.02.2018