

RAMOD AGARWAL & CO.
Practising Company Secretaries

BAGRI MARKET
71, CANNING STREET
4TH FLOOR, ROOM NO.C-459
KOLKATA-700001
TELE. NO. +91 33 4005 2098

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31st December, 2015
2	ISIN	INE-397C01018
3	Face Value	Rs.10/- Per Share
4	Name of the Company	M/S SHREE SECURITIES LIMITED
5	Registered office Address	3, SYNAGOUGE STREET, 3RD FLOOR, ROOM NO.18G, KOLKATA-700001
6	Correspondence Address	SAME AS ABOVE
7	Telephone & Fax Nos.	TEL.NO. +91 33 2231 3366
8	E-Mail Address	ssl_1994@yahoo.co.in info@shresecindia.com

9	Names of the Stock Exchanges where the company's securities are listed :	BSE Ltd. The Calcutta Stock Exchange Limited.
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		Number of shares	% of Total issued capital	
10	Issued Capital	79800000	100.00	
11	Listed Capital (Exch.-Wise) (as per company records)	BSE Ltd.	79800000	100.00
		The Calcutta Stock Exchange Limited.	79800000	100.00

12	Held in dematerialised form in CDSL	639578	0.80
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13	Held in dematerialised form in NSDL	79030722	99.04
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14	Physical	129700	0.16
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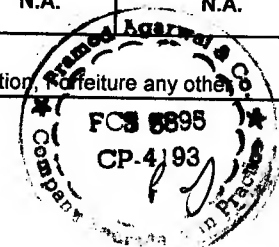
15	Total No.of Shares (12+13+14)	79800000	100.00
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16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	NIL
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17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other



18	Register of Members is update (Yes/No) if not, updated-up to which date	YES												
19	Reference of previous quarter will regards to excess dematerialized shares, if any,	NIL												
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.												
21	Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :													
	<table border="1"> <thead> <tr> <th>Total No. of demat requests</th> <th>No. of requests</th> <th>No. of shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td>NIL</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>Pending for more than 21 days</td> <td>NIL</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table>	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay	Confirmed after 21 Days	NIL	N.A.	N.A.	Pending for more than 21 days	NIL	N.A.	N.A.	
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay											
Confirmed after 21 Days	NIL	N.A.	N.A.											
Pending for more than 21 days	NIL	N.A.	N.A.											
22	Name, Telephone & Fax No. of Compliance officer of the Company	Ms. Reema Kejriwal 3, Synagogue Street, 3rd Floor, Room No.18G, Kolkata - 700 001 Tele.No. +91 33 2231 3366												
23	Name, Address, Tel. & Fax No.,Registration no. of the Auditor	M/s Pramod Agarwal & Co. Company Secretaries Bagri Market, 71, Canning Street, 4th Floor, Room No.C-459, Kolkata-700001 Mobile No.9830107160 FCS 5895 C.P.4193												
24	Appointment of common agency for share registry work, if yes (name & address)	M/s Niche Technologies Pvt.Ltd. D-511, Bagree Market 71, B. R. B. Basu Road Kolkata-700 001												
25	Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.)	Nil												
<p style="text-align: right;">For PRAMOD AGARWAL & CO. Company Secretaries</p> <p style="text-align: right;"><i>P. Agarwal</i> CS.Pramod Agarwal (Proprietor)</p> <p style="text-align: center;">  </p> <p>PLACE : KOLKATA DATE : 13.01.2016</p>														