

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	30th June, 2015
2	ISIN	INE-397C01018
3	Face Value :	Rs.10/- Per Share
4	Name of the Company	M/S SHREE SECURITIES LIMITED
5	Registered office Address	3, Synagogue Street, 3rd Floor, R.No.18G, Kolkata-1
6	Correspondence Address	SAME AS ABOVE
7	Telephone & Fax Nos.	TEL.NO. +91 33 2231 3366 / 3367
8	E-Mail Address	ssl_1994@yahoo.co.in info@shresecindia.com
9	Names of the Stock Exchanges where the company's securities are listed :	01) The Calcutta Stock Exch.Ltd. 02) The Jaipur Stock Exchange Ltd. 03) BSE Ltd.

		Number of shares	% of Total issued capital
10	Issued Capital	79800000	
11	Listed Capital (Exch.-Wise)		
	The Calcutta Stock Exch.Ltd.	79800000	100.00
	The Jaipur Stock Exchange Ltd.	79800000	100.00
	(as per company records)	BSE Ltd.	79800000 100.00

12	Held in dematerialised form in CDSL	596668	0.75
13	Held in dematerialised form in NSDL	79073632	99.09
14	Physical	129700	0.16
15	Total No.of Shares (12+13+14)	79800000	100
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, FPO, IPO, other

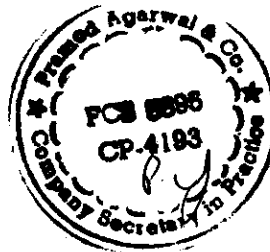


- 18 Register of Members is update (Yes/No) if not, updated-up to which date YES
- 19 Reference of previous quarter will regards to excess dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of	No. of shares	Reasons
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of Compliance officer of the Company Ms. Sangeeta Roy
3, Synagogue Street, 3rd Floor,
Room No.18G, Kolkata - 700 001
Tel.No. +91 33 2231 3366
- 23 Name, Address, Tel. & Fax No.,Registration no. of the Auditor M/s Pramod Agarwal & Co.
Company Secretaries
Bagri Market,71,Canning Street,4th Floor,
Room No.C-459, Kolkata-700001
Mobile No.9830107160
FCS 5895 C.P.4193
- 24 Appointment of common agency for share registry work, if yes (name & address) M/s Niche Technologies Pvt.Ltd.
D-511, Bagree Market
71, B.R.B.Basu Road
Kolkata-700 001
- 25 Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.) NIL

PLACE: KOLKATA
DATE : 06.07.2015



For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS. Pramod Agarwal
(Proprietor)